

PSG SOLUTIONS PLC

(‘PSG’ or the ‘Company’)

Exercise of Options

PSG Solutions plc announces that Mr J P Mervis, a director of the company, has today exercised his option over 1,200,000 ordinary shares of 20p each in the Company (“Ordinary Shares”) with an exercise price of 50p per share.

Following this transaction Mr J P Mervis will have a beneficial interest in a total of 4,037,500 Ordinary Shares which will represent 14.89% of the total voting rights.

The new shares are expected to be admitted to trading on AIM on Tuesday 14 August 2011.

Mr J P Mervis has no further interest in any share options.

In accordance with the FSA's Disclosure and Transparency Rules, the Company would like to notify the market that following the exercise of these options:

- PSG Solutions' issued share capital consists of 28,733,240 Ordinary Shares
- PSG Solutions holds 1,625,583 Ordinary Shares in Treasury

Therefore, the total number of voting rights in PSG Solutions is 27,107,657.

The above figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, PSG Solutions.

For further information please visit www.psgsols.com or contact:

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